

**IN THE UNITED STATES DISTRICT COURT FOR  
THE SOUTHERN DISTRICT OF NEW YORK**

**IN RE: FOSAMAX  
PRODUCTS LIABILITY LITIGATION  
(MDL No. 1789)**

**JUDGE KEENAN**

**Plaintiff:** Carmen Martinez-Ayala

SDNY Case No. \_\_\_\_\_

## PLAINTIFF PROFILE FORM

Please provide the following information regarding yourself or each individual on whose behalf a personal injury or dental or other monitoring claim is being made. Each question must be answered in full. If you do not know or cannot recall the information needed to answer a question, please indicate that in response to the question. To the extent you cannot completely answer any question, please provide whatever information is available to you and, as to any information sought by the question which you do not know, please identify what part of the question you cannot answer. Do not leave any questions unanswered or blank.

Please attach as many sheets of paper as necessary to fully answer these questions.

**In filling out this form, please use the following definitions:**

- (1) **"health care provider"** or **"health care practitioner"** means any hospital, clinic, center, physician's office, dentist's office, infirmary, medical or diagnostic laboratory, or other facility that provides medical, dental, oral, psychiatric, mental, emotional or psychological care or advice, and any doctor, physician, surgeon, oncologist, radiologist, dentist, oral and maxillofacial surgeon pathologist, oral pathologist, natural health provider, homeopath, osteopath, chiropractor, paramedic, nurse (registered or otherwise), physiotherapist, psychologist, psychiatrist, therapist, or any other person practicing any healing art, or performing any physical, dental, oral, radiological, or mental evaluation or examination or other persons or entities involved in the evaluation, diagnosis, care and/or treatment of you;
- (2) **"document"** means any writing or record of every type that is in your possession or the possession of your counsel, including but not limited to written documents, e-mails, cassettes, videotapes, photographs, charts, computer discs or tapes, x-rays, drawings, graphs, non-identical copies and other data compilations from which information can be obtained and translated, if necessary, by the respondent through electronic devices into any reasonably usable form.
- (3) **"Fosamax"** means FOSAMAX® and FOSAMAX PLUS D®.
- (4) **"Osteonecrosis of the jaw"** includes "avascular necrosis of the jaw," "aseptic necrosis of the jaw," and "ischemic necrosis of the jaw."

Other than in Section I(C), those questions using the term "You" should refer to the person who used Fosamax. You should attach as many sheets of paper as necessary to fully answer these questions.

If you have any documents (as defined above), that you are requested to produce in response to questions in this profile form or that relate to Fosamax or other bisphosphonate-containing products or medications you allegedly took, or to the incident, injuries, claims or damages that are the subject of your complaint or, if you have any unused Fosamax and its accompanying packaging, you are required to give all of these documents and materials to your attorney as soon as possible. If you are unclear about this obligation, please contact your attorney.

Whenever you are asked for the name and address of an individual or entity, you are to provide the full name and complete address for that individual or entity.

# I. CASE INFORMATION

A. Name of person completing this form Miriam Aguilar-Martinez - Daughter

B. Please state the following for the civil action which you have filed:

1. Case Caption: \_\_\_\_\_

2. Case No.: \_\_\_\_\_

3. Please state the name, address, and telephone number of the principal attorney representing you:

Eduardo Rodriguez, Esq.  
Name of attorney

Kim, Pardy & Rodriguez, PA  
Firm name

230 E MARKS ST Orlando, FL 32803  
City, State and Zip Code

(407) 481-0066  
Telephone number

C. If you are completing this questionnaire on behalf of someone else (e.g., a deceased person, an incapacitated person), please complete the following:

Miriam Aguilar Martinez  
Your Name

Ort Sierra Linda, Calle 1 A-9 Cabo Rojo PR 00623  
Address

\_\_\_\_\_  
Social Security Number

In what capacity are you representing the individual? \_\_\_\_\_

If you were appointed by a court, please provide a copy of the order of appointment or power of attorney/authorizing document and state the:

Court \_\_\_\_\_ Date of Appointment \_\_\_\_\_

What is your relationship to the deceased or represented person? \_\_\_\_\_

Daughter

If you represent a decedent's estate, state the date of the decedent's death: \_\_\_\_\_

D. Claim Information

1. Do you claim that you have suffered a physical injury as a result of Fosamax use? Yes ☒ No \_\_\_\_\_

2. If the answer to the foregoing question is "yes," state the nature of the physical injury or injuries which you claim.

☒ Osteonecrosis of the Jaw

\_\_\_\_\_ Osteomyelitis of the Jaw

\_\_\_\_\_ Increased Risk of Developing Osteonecrosis of the Jaw

\_\_\_\_\_ Other (Please Specify): \_\_\_\_\_

\_\_\_\_\_ Not claiming any physical injuries as a result of Fosamax use

a. When do you claim this injury occurred? 2005  
(month/day/year)

b. Date of diagnosis: February 02, 2006  
(month/day/year)

c. Name, address, telephone number and specialty of the person who diagnosed this injury: Dr. Jose G. Wiscovitch, DMD, MS

Pathologia Oral y Maxilofacial Del Oeste

P.O. Box 8053 Marina Sta, Mayaguez, P.R. 00681

#(787) 891-9155

d. Name, address, telephone number and specialty of the person who treated this injury: Dr. Rosa Garcia

Centro Profesional Borinquen, Cabo Rojo, PR 00623

#(787) 851-5620

3. Do you claim that you have suffered a psychological or emotional injury as a result of Fosamax use? Yes ☒ No \_\_\_\_\_

4. If the answer to the foregoing question is "yes," state the nature of the psychological or emotional injury or injuries which you claim.

☒ Depression

☒ Anxiety

\_\_\_\_\_ Other (Please Specify): \_\_\_\_\_

\_\_\_\_\_ Not claiming any psychological or emotional injury as a result of Fosamax use

a. When do you claim this injury occurred? around February 2006  
(month/day/year)

b. Have you sought treatment for this psychological or emotional injury? Yes ☐ No ☒

c. Symptom(s): \_\_\_\_\_

d. Date(s) of onset: \_\_\_\_\_

e. Date of diagnosis: \_\_\_\_\_

(month/day/year)

f. Do you still have the injury? Yes ☐ No ☐

g. Name, address, telephone number and specialty of the person who first diagnosed this injury. \_\_\_\_\_

h. Name, address, telephone number and specialty of the person who treated this injury: \_\_\_\_\_

i. Medications prescribed or recommended: \_\_\_\_\_

j. Date(s) of treatment: \_\_\_\_\_

5. Have you had discussions with any physician(s), dentist(s), or other health care provider(s) about whether any injury described in section I(D) above is related to the use of Fosamax?

Yes ☒ No ☐

If "yes," please identify:

Name(s) of health care provider(s): Dr. Rosa Garcia

Address(es): Centro Profesional Beringer, Cabo Rojo, P.R. 00622

Specialty: Dentist

Date(s) of Discussion(s): 2 weeks After Pathology test in 02/02/06

a. Do you recall what you were told? Yes ☒ No ☐

b. If "yes," what were you told? Dr. Rosa Garcia told the client's daughter, Ms. Miriam Aguilar Martinez, that the injury was due to Fosamax consumption, and she needed to stop taking it. Dr. Also provided client with an article

[If you discussed with more than one health care provider, please separately identify what each individual said to you]

6. Do you claim that your treatment with Fosamax increased your risk of a future injury or harm that you have not yet experienced?  
Yes ☒ No ☐

If "yes," identify and describe each and every such future injury or harm and for each, identify the basis for your contention. Client is not able to act properly and fears to have other health conditions due to it

7. Have you had any discussions with any physician(s), dentist(s), or other health care provider(s) about whether your treatment with Fosamax or any other bisphosphonate puts you at increased risk of future injury or harm?  
Yes ☐ No ☒ Don't Recall ☐

If "yes," please identify:

Name of health care provider(s): \_\_\_\_\_

Address: \_\_\_\_\_

Specialty: \_\_\_\_\_

Date(s) of Discussion(s): \_\_\_\_\_

State what the health care provider told you, including any description of the future injury or harm: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

[If you discussed with more than one health care provider, please separately identify what each individual said to you]

8. If you do not claim to have suffered a physical, psychological, or emotional injury as a result of Fosamax use, state how you have been injured or damaged.

N/A

## II. PERSONAL INFORMATION OF THE PERSON WHO USED FOSAMAX

- A. Name: Carmen Encarnita Martinez Ayala
- B. Maiden name(s) or any other name(s) by which you have been known (from prior marriages or otherwise, if any): "Chispa"
- C. Gender: Male ☐ Female ☒
- D. Social Security number: 581-03-8480
- E. Driver's license number: N/A  
State of issuance: N/A
- F. Date and place of birth (city, county, and state): Place: Cabo Razo, Puerto Rico, Date of Birth: 06/21/1933

- G. Provide the full name, address, and age of each of your children: Miriam Aguila-Martinez - Age 53 Address: urb Sierra Linda calla 2 A-9 Cabo Rojo, P.R 00623  
Marilyn Aguila-Martinez - Age 55 Address: urb La Concepcion, 1a extension B-36, Cabo Rojo P.R 00623  
Pablo Aguila-Martinez - Age 51, Address: urb Sierra Linda B-36, Cabo Rojo P.R 00623
- H. Identify each address at which you have resided during the last ten (10) years, and list when you started and stopped living at each one:

Address	Dates of Residence
Urbanizacion Sierra Linda	1956 - Present
calla 2, A-9	
Cabo Rojo, P.R 00623	

- I. Complete the following information with respect to your employment for ten (10) years prior to your use of Fosamax or any other bisphosphonate to the present (If not employed during that period, state last employer).

Employer	Address	Occupation/ Job Duties	Dates of Employment	Salary/ Bonus/ Overtime
Dr. Basora	Mayaguez, Puerto Rico	Made gloves	Does not recall (15 yrs ago)	Around \$3.25/hour
* This company does not exist anymore				

- J. Within the last ten (10) years, have you been convicted of any felony or a crime involving dishonesty or false statement?  
 Yes \_\_\_ No ✓

If "yes," please (1) identify the crime and/or felony, (2) when you were convicted or pled guilty, (3) where you were convicted or pled guilty, (4) whether you were incarcerated, and if so, for how long you were incarcerated.

- K. Are you making a claim for lost wages for either your present or previous employment? Yes \_\_\_ No ✓  
 If "yes," identify your annual income at the time of the injury alleged in Section I(D): \_\_\_\_\_

- L. Have you ever filed a lawsuit or brought any other type of legal claim aside from the present suit? Yes \_\_\_ No ✓  
 If "yes," for each such lawsuit, state (1) the court in which such lawsuit was filed, (2) the case name, (3) the names of the adverse parties, (4) the civil action or docket number assigned to the lawsuit, (5) a description of your claims in the lawsuit, and (6) whether the lawsuit has been resolved and if so, how it was resolved. \_\_\_\_\_



M. Have you ever served in any branch of the U.S. Military? Yes \_\_\_\_ No ✓

If "yes," please state:

1. What branch and the dates of service: \_\_\_\_\_

2. Were you discharged for any reason relating to your physical, psychiatric or emotional condition? Yes \_\_\_\_ No \_\_\_\_

If "yes," state what that condition was: \_\_\_\_\_

3. Have you ever been rejected from military service for any reason relating to your health or physical condition? Yes \_\_\_\_ No \_\_\_\_

If "yes," state what that condition was: \_\_\_\_\_

4. Have you ever served in the military overseas? Yes \_\_\_\_ No \_\_\_\_

If "yes," state location and dates: \_\_\_\_\_

N. Insurance / Claim Information

1. Have you ever filed a worker's compensation claim? Yes \_\_\_\_ No ✓

If "yes," to the best of your knowledge please state:

a. Year claim was filed: \_\_\_\_\_

b. Nature of disability: \_\_\_\_\_

c. Approximate dates of disability: \_\_\_\_\_

d. Resolution of claim: Denied \_\_\_\_ Granted \_\_\_\_ Other \_\_\_\_

If "other," describe: \_\_\_\_\_

e. Identify the full name and address of the entity most like to have records concerning your claim: \_\_\_\_\_

f. Full name and address of your employer against whom claim was filed: \_\_\_\_\_

2. Have you ever filed a social security disability (SSI or SSD) claim?

Yes \_\_\_\_ No ✓

If "yes," to the best of your knowledge please state:

a. Year claim was filed: \_\_\_\_\_

b. Nature of disability: \_\_\_\_\_

c. Approximate dates of disability: \_\_\_\_\_

d. Resolution of claim: Denied \_\_\_\_ Granted \_\_\_\_ Other \_\_\_\_

If "other," describe: \_\_\_\_\_

- e. Identify the full name and address of the entity most like to have records concerning your claim: \_\_\_\_\_

3. Has any insurance or other company provided medical and/or dental coverage to you (either directly or through a group or employer) for the period beginning twelve (12) years before your first use of Fosamax or any other bisphosphonate through the present? Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Recall \_\_\_\_\_

If "yes," then as to each such company, separately state:

- a. Name of the company: International Medical Card, Inc.  
 b. Address of the company: P.O. Box 9950, Aracibo P.R. 00613-9950  
# 1888-318-0274  
 c. The account/policy number or designation: 584-78-17701  
 d. Name of Primary Insured: Miriam Aguilar Martinez  
 e. Dates of coverage: 1993 - Present  
 f. It there are any insurance coverages for which you cannot recall all of the details, please describe those details that you can remember: \_\_\_\_\_

### III. EDUCATIONAL HISTORY

Identify each school, college, university and other educational institution you have attended, the dates of attendance, courses of study pursued and diplomas or degrees awarded. Client attended school until 3rd

grade. She does not recall the name

of the school

Approx years attended - around 1938-1941

### IV. FAMILY INFORMATION

- A. Have you ever been married?

Yes ☒ No \_\_\_\_\_

- B. If "yes," for each spouse/former spouse state:

1. Spouse's name: Pablo Aguilar Mercado

2. Dates of marriage: 07/04/1951 - 01/02/1993



3. Spouse's date of birth: 11/15/1930
4. Spouse's occupation: Police Officer
5. Spouse's address and phone number: Deceased
6. If applicable, why did the marriage end (e.g., divorce, death)? Death
7. If applicable, the date the marriage ended: \_\_\_\_\_

C. Have your grandparents, parents, siblings and children ever had or been diagnosed with or had osteonecrosis or osteomyelitis?

Yes \_\_\_\_\_ No ✓

If "yes," state (1) the name and relationship of the person to you, (2) the disease(s) he or she has/had, and (3) the date of that individual's diagnosis. \_\_\_\_\_

## V. DENTAL BACKGROUND

### A. HABITS

1. On average, during the twelve (12) year period BEFORE you first used Fosamax, how often did you:
- a. Brush your teeth per week? Everyday
- b. Floss your teeth per week? 1 time a week
- c. See a dentist for routine check-ups, examinations or teeth cleaning? once a year
2. On average, during the period AFTER you began using Fosamax, how often do you:
- a. Brush your teeth per week? Everyday
- b. Floss your teeth per week? 2 time a week
- c. See a dentist for routine check-ups, examinations or teeth cleaning? once a year

### B. DENTAL STATUS

1. Are you missing any teeth (including wisdom teeth or others)?

Yes ✓ No \_\_\_\_\_ Don't Recall \_\_\_\_\_

If "yes," indicate the following:

- a. How many are you missing? all, except a molar
- b. Which teeth? all of them
- c. When and how did you lose each of those teeth? Began 1 1/2 year ago gums would bleed and pus which cause to weaken the teeth, until she lost all teeth -9- and her bone in her gums

2. Were any of the missing teeth extracted? Yes ☒ No ☐  
Don't Recall ☐

If "yes," indicate the following:

- a. How many? Two  
b. Which teeth? Client only recalls that two back teeth were extracted  
c. When and why were these teeth extracted? \_\_\_\_\_  
d. Who performed each extraction? (please provide the name, address, telephone number and specialty of the person who performed each extraction(s)). Dr. Rosa Garcia, Dentist  
Address: Centro Profesional Borinquen  
Cabo Rojo, P.R. 00623

3. Have you ever had any dental implants, artificial fixtures (including dentures and bridges), or any dental prosthodontics or orthodontia (including braces)? Yes ☐ No ☐ Don't Recall ☐

If "yes," indicate the following:

- a. What type of dental implant(s), artificial fixture(s), or dental prosthodontics or orthodontia did you have? A wire was put into hold a molar in place  
b. Identify approximately when you received each dental implant, artificial fixture, or dental prosthodontics or orthodontia? Can't Recall  
c. Please identify the teeth or the approximate locations in your mouth where you received dental implants, artificial fixtures, or dental prosthodontics or orthodontia? A molar  
d. Please provide the name, address, telephone number and specialty of the persons who installed or fitted your dental implants, artificial fixtures, or dental prosthodontics or orthodontia. Dr. Rosa Garcia, Dentist  
Address: Centro Profesional Borinquen  
Cabo Rojo, P.R. 00623  
e. Please describe any problems or complications you experienced relating to the dental implants, artificial fixtures, or dental prosthodontics or orthodontia you received? N/A

4. Have you ever had any periodontal procedures? Yes \_\_\_\_ No ☒   
 Don't Recall \_\_\_\_

If "yes," indicate the following:

- a. What type of periodontal procedure(s) have you had? \_\_\_\_\_  
 b. When did you receive each procedure? \_\_\_\_\_  
 c. Please provide the name, address, telephone number and specialty of the person who performed each procedure. \_\_\_\_\_  
 d. Did you have any problems or complications related to the periodontal procedure (describe each complication)? \_\_\_\_\_

5. Have you ever had a fracture of the jaw? Yes \_\_\_\_ No ☒   
 Don't Recall \_\_\_\_

If "yes," indicate the following:

- a. Date(s) of each fracture? \_\_\_\_\_  
 b. Describe how you suffered each fracture? \_\_\_\_\_  
 c. Describe the portion(s) of the jaw fractured and the extent of the fracture(s): \_\_\_\_\_  
 d. Please provide the name, address, and telephone number of each person who treated you for each fracture. \_\_\_\_\_

C. Have you ever had or been diagnosed with any of the following conditions:

	Yes	No	Unknown
Osteonecrosis of the jaw	<input checked="" type="checkbox"/>		
Osteomyelitis		<input checked="" type="checkbox"/>	
Infection in the mouth	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Tori in the mouth			<input checked="" type="checkbox"/>
Bone spurs in the mouth	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Exposed bone in the mouth	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Tooth decay	<input checked="" type="checkbox"/>		
Poor healing of infections in the mouth	<input checked="" type="checkbox"/>		
Gum disease or infection	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
Periodontal disease	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
Bleeding gums	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Temporomandibular joint [TMJ] problems			<input checked="" type="checkbox"/>
Abscesses			<input checked="" type="checkbox"/>

	Yes	No	Unknown
Lesions in the mouth		<input checked="" type="checkbox"/>	
Cancer of the mouth		<input checked="" type="checkbox"/>	
Herpes [in or around the mouth]		<input checked="" type="checkbox"/>	
Lockjaw		<input checked="" type="checkbox"/>	
Exostosis (bony outgrowth)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
Pain (persistent or otherwise) in the mouth or jaw	<input checked="" type="checkbox"/>		
Swelling in the mouth or jaw	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Non-healing sore in the mouth or jaw			<input checked="" type="checkbox"/>
Draining fistula		<input checked="" type="checkbox"/>	
Numbness of the lip, chin, mouth or jaw		<input checked="" type="checkbox"/>	
"Heaviness" of the jaw		<input checked="" type="checkbox"/>	
Burning or tingling in the jaw	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
Limited range of motion in the jaw			<input checked="" type="checkbox"/>
Edentulous (toothless) regions in the mouth		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Lingual Mandibular Sequestration		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Osteoradionecrosis		<input checked="" type="checkbox"/>	
Other disease of the jaw or oral cavity			
Please specify:			

D. If you responded "yes" to any of the above, please provide the following information for each condition:

Condition	Name and Address of Person(s) Who Diagnosed or Treated the Condition	Approximate Onset Date of Condition
osteonecrosis	Dr. Jose G. Wisniewski, P.O. Box	02-02-2006
Exposed bone	8053, Marina St A, Mayaguez PR 00681	
Gum disease	Dr. Rosa Garcia, Centro Profesional	
Bleeding gums	Bonnaville, Cabo Rojo, PR 00623	
Poor healing		
* Pain, Swelling & Limited range of motion has not been diagnosed but client feels it		

E. State whether you ever had any of the following dental or oral procedures/tests at any time.

	Yes	No	Unknown
Gingivectomy or gum resection		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Periodontal surgery		<input checked="" type="checkbox"/>	
Oral surgery		<input checked="" type="checkbox"/>	
Root canal or other endodontic procedure		<input checked="" type="checkbox"/>	
Root planing, scaling, or other treatment for gum disease	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
Any invasive dental procedure	<input checked="" type="checkbox"/>		

	Yes	No	Unknown
Ridge smoothing			<input checked="" type="checkbox"/>
Debridement of the oral cavity		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Bone trimming	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Apicoectomy	<input checked="" type="checkbox"/>		
Bone jaw biopsy	<input checked="" type="checkbox"/>		
Dental x-rays, panorex, or other dental imaging			
Other diagnostic test or imaging of the mouth or jaw Please specify: _____			

F. For each procedure/test for which you answered "yes," please identify the following information:

Test/Procedure	Name and Address of Physician/Dentist Who Performed Test/Procedure	Approximate Dates of Treatment
Bone Biopsy	Dra. Rosa Garcia, Centro Profesional Barriguan, Caba Rojo PR 00623	02/02/06
Dental X-ray	Dra. Rosa Garcia, Centro Profesional Barriguan, Caba Rojo PR 00623	02/06

## VI. OTHER MEDICAL BACKGROUND AND INFORMATION

A. To the best of your knowledge, did you use or take any of the following medications or substances BEFORE the injury that you allege you suffered occurred? If "yes," please provide the first and last date on which you took the medication or substance.

	Yes	No	Date First Taken	Date Last Taken
Corticosteroids or other steroids	<input checked="" type="checkbox"/>			
Radiation therapy	<input checked="" type="checkbox"/>			
a. Head and/or Neck	<input checked="" type="checkbox"/>			
b. Other Body Part	<input checked="" type="checkbox"/>			
Chemotherapy	<input checked="" type="checkbox"/>			
Hormonal therapy (including, but not limited to, estrogen therapy, oral contraceptive, estrogen/progestin therapy, anti-estrogens, aromatase inhibitors, and anti-androgens/androgen deprivation therapy)	<input checked="" type="checkbox"/>			

	Yes	No	Date First Taken	Date Last Taken
Blood pressure (hypertension) medication	<input checked="" type="checkbox"/>	<input type="checkbox"/>	2001	Present
Cholesterol-lowering medication	<input checked="" type="checkbox"/>	<input type="checkbox"/>	2006	2006
Medication for the treatment of Rheumatoid Arthritis	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Medication for the treatment of Diabetes	<input type="checkbox"/>	<input checked="" type="checkbox"/>		

- B. Were you taking any other prescription medicines in the five (5) years prior to developing the injury you are claiming in this action?

Yes \_\_\_\_\_ No ☒

If "yes," please list the medications, the first and last dates of ingestion, and reasons for taking each. \_\_\_\_\_

\_\_\_\_\_

- C. Have you participated in any clinical trials or taken any experimental drugs?

Yes \_\_\_\_\_ No ☒

If "yes," please indicate when you participated in such trials, where the trials took place, which drugs you took, and for what condition you took such drugs. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

- D. Smoking/Tobacco Use History:

Do you now ~~or have you ever~~ smoked or used tobacco products?

Yes \_\_\_\_\_ No ☒

If "yes," indicate with an "X" the answer and fill in the blanks applicable to your history of smoking and/or tobacco use.

1. Current smoker of cigarettes \_\_\_\_; cigars \_\_\_\_; pipe tobacco \_\_\_\_; or user of chewing tobacco/snuff \_\_\_\_.

a. Amount smoked or used: on average \_\_\_\_\_ per day for \_\_\_\_\_ years.

2. Past smoker of cigarettes \_\_\_\_; cigars \_\_\_\_; pipe tobacco \_\_\_\_; or used chewing tobacco/snuff \_\_\_\_.

a. Date on which smoking/tobacco use ceased: \_\_\_\_\_

b. Amount smoked or used: on average \_\_\_\_\_ per day for \_\_\_\_\_ years.



### E. Alcoholic Beverage Consumption History

Do you now drink or have you in the past drunk alcohol (beer, wine, whiskey, etc.)? Yes ☒ No ☐

If "yes," fill in the appropriate blank with the number of drinks that represents your average alcohol consumption during the period you were taking Fosamax up to the time that you sustained the injuries alleged in the complaint:

\_\_\_\_\_ drinks per week,  
 \_\_\_\_\_ drinks per month,  
 \_\_\_\_\_ drinks per year, *or*

Other (describe): \_\_\_\_\_

F. Have you ever experienced or been diagnosed or treated for any of the following:

	Yes	No	Unknown
1. Necrosis, avascular necrosis, aseptic necrosis or osteonecrosis in any part of the body			
2. Osteoporosis			
3. Paget's disease			
4. Pancytopenia or abnormal blood count secondary to cancer and/or cancer treatment			
5. Sickle cell disease			
6. Gaucher's disease			
7. Vascular diseases, problems, or insufficiencies			
8. Autoimmune or connective tissue disorders			
a. Systemic lupus erythematosus			
b. Rheumatoid arthritis			
c. Vasculitis			
d. Crohn's disease			
e. Reynaud's syndrome			
f. Sjogren's syndrome			
g. IBD (Inflammatory Bowel Disease)			
h. Pernicious Anemia			
i. Primary Biliary Cirrhosis			
j. Other (describe): _____			
9. Acquired Immune Deficiency Syndrome (AIDS) or HIV			
10. Renal transplant, disease and/or impairment			
11. Caisson's disease, barotraumas and/or decompression sickness			
12. Pancreatitis			
13. Diabetes Mellitus			
14. Fungal infections (including, but not limited to, Aspergillus fungus)			
15. Asthma			
16. Blood disorders, dyscrasias or other blood abnormalities			
17. Dislocation of any bones in the jaw			
18. Bone disorders and/or fractures			
19. Herpes Zoster			

	Yes	No	Unknown
20. Any other liver or kidney disease(s) not mentioned above. Please specify: _____		<input checked="" type="checkbox"/>	

G. If you responded "yes" to any of the above, please provide the following information for each condition:

Condition	Name and Address of Person(s) Who Diagnosed or Treated Condition	Approximate Onset Date of Condition
Osteoarthritis	Dr. Jose V. Vazquez, P.O. Box 8053 Marina Sta., Mayaguez P.R. 00681	02/02/06
Osteoporosis	Dra. Gladys Ortiz Pagan, Calle Ruiz	1996
Bone disorder	Riviana # 44 Cabo Rojo P.R. (Canto Professional)	1996

H. If you are claiming a psychological or emotional injury in this case, state whether you have ever experienced or have ever been treated for any psychological, psychiatric or emotional problem (including depression) not related to your use of Fosamax.

Yes \_\_\_\_\_ No ☒

If "yes," please provide the following information for each condition:

- Describe the symptoms experienced. \_\_\_\_\_
- Please provide the name, address, telephone number and specialty of the person who provided the diagnosis and/or treatment. \_\_\_\_\_
- Please provide the name and address of the facility or hospital, if any, where the treatment was provided. \_\_\_\_\_
- For each provider of care identified in subparagraphs 2 and 3, please produce an executed copy of the release form attached as Ex. C, authorizing Merck to obtain your psychotherapy notes and related records generated by any such mental health care practitioner.

I. Have you ever suffered any injury to your head, neck, mouth or jaw?  
Yes \_\_\_\_\_ No ☒

If "yes," please state:

- When the injury occurred. \_\_\_\_\_
- The nature of the injury, including what part of the body was injured. \_\_\_\_\_

3. Please provide the name, address, telephone number and specialty of the person who provided the diagnosis and/or treatment. \_\_\_\_\_  
\_\_\_\_\_
4. Please provide the name and address of the facility or hospital, if any, where the treatment was provided. \_\_\_\_\_  
\_\_\_\_\_
5. Please identify the medications taken to treat the injury. \_\_\_\_\_  
\_\_\_\_\_

## VII. CANCER BACKGROUND

- A. Have you ever been diagnosed with cancer or metastatic disease?  
Yes \_\_\_\_\_ No ☒

If "yes":

1. When were you first diagnosed with cancer or metastatic disease?  
\_\_\_\_\_
2. What type of cancer or metastatic disease was it? \_\_\_\_\_
3. Who diagnosed this cancer or metastatic disease? (Please provide the name, address, telephone number and specialty of each diagnosing physician). \_\_\_\_\_  
\_\_\_\_\_
4. Have you been diagnosed with cancer or metastatic disease more than once? Yes \_\_\_\_\_ No \_\_\_\_\_

If "yes," provide the information requested in questions 1, 2, and 3 for each cancer or metastatic disease diagnosed. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## VIII. FOSAMAX AND OTHER BISPHOSPHONATE USE

- A. Identify which of the following medications you have taken:

	Yes	No
1. FOSAMAX®	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. FOSAMAX PLUS D®	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. Zometa®	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. Aredia®	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4. Actonel®:	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. Boniva® or Bondronat®	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. Didronel®	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7. Skelid®	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8. Nerixia®	<input type="checkbox"/>	<input checked="" type="checkbox"/>

	Yes	No
9. Bonefos <sup>®</sup> or Clastoban <sup>®</sup> or Clasteon <sup>®</sup> or Ostac <sup>®</sup>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
10. Osteolite <sup>®</sup>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

B. Complete the following information for each drug identified above:

Dates of Use of Drug (month/day/year)	Dosage and Form of Dose (IV, oral)	Full Name of Physician(s) Who Prescribed	Full Address of Prescribing Physician(s)	Condition(s) Treated	Name of Facility and Street Address of Location Where Drug Was Infused, Injected or Taken or Name and Address of Pharmacy(s) Where Prescription was Filled
Fosamax 1996	35mg & 70mg	Dr. Gladys Ortiz	Calle Ruiz Rivera #44 Cabo Rojo PR 00623	Osteoporosis	Farmacia Iriary Calle Barbosa #38 Cabo Rojo PR 00623

C. For what disease or condition were you prescribed each of the medications identified in section VIII(A):

- Injury, illness, or disability: Fosamax was provided to treat condition with her problems in loss of her bones
- Date(s) of onset: \_\_\_\_\_
- Date(s) of diagnosis: \_\_\_\_\_
- Please provide the name, address, telephone number and specialty of the person by whom the injury, illness or disability was first diagnosed.  
Dr. Gladys Ortiz Pagan (Primary Physician)  
Calle Ruiz Rivera #44, Cabo Rojo PR 00623  
# (87) 851-0165
- List the treatment (surgery, medications taken or prescribed) for the injury, illness or disability. Fosamax was the only treatment provided for condition.

D. Did you receive any samples of Fosamax? Yes   ✓   No       

**If “yes,” provide the following:**

1. Identify the full name and address of each person who provided them:

Dr. Gladys Ortiz-Pagan (Same Address)

Mr. Torio Ramirez

2. Identify the approximate date(s) when the samples were provided: \_\_\_\_\_

E. At the time you first began taking Fosamax or other bisphosphonates did you suffer from any other physical injuries, illnesses or disabilities other than the disease or condition identified in VIII(C) above? Yes \_\_\_\_\_ No   X  

**If "yes," identify the injury, illness, or disability, symptoms, date(s) of onset and dates(s) of diagnosis**

1. Injury, illness, or disability: \_\_\_\_\_

\_\_\_\_\_

2. Symptom(s): \_\_\_\_\_

---

3. Date(s) of onset: \_\_\_\_\_

---

4. Date(s) of diagnosis: \_\_\_\_\_

\_\_\_\_\_

5. Please provide the name, address, telephone number and specialty of

the person by whom the injury, illness or disability was first

diagnosed.

\_\_\_\_\_

- F. To the best of your knowledge, state whether you underwent any of the following tests, procedures, or surgeries BEFORE the injury you allege you suffered occurred.

	Yes	No	Unknown
1. Skeletal bone scan (scintigraphy), Dual Energy X-Ray Absorptiometry (DEXA) scan, or nuclear medicine imaging	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. MRI (including functional MRI, or MRI spectroscopy), CT or CTA scans for bone	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Doppler scans	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4. Ultrasound for bone	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. PET scans for bone	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. Interventional radiology procedure images, such as organ procedures or vascular interventional radiology procedures	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. Vascular surgery	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. Any other surgery on bone (Please describe: _____)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

- G. For each test, procedure, or surgery for which you answered "yes," please identify the treating physician and approximate date of the test.

Test/Procedure	Name and Address of Facility Where Test/Procedure Performed	Approximate Dates of Test/Procedure
Skeletal bone scan	Dr. Luis Suau P.O. Box 3228, Mayaguez, PR 00680	Over 10 yrs ago
Ultrasound		

- H. Did you see any written, televised or internet-based advertising or labeling materials regarding Fosamax prior to or during the time you took Fosamax?  
Yes \_\_\_\_\_ No ☒

If "yes," state which written, televised or internet-based advertising or labeling materials you recall seeing regarding Fosamax and when you saw such advertising or labeling materials, excluding any such materials that are covered by the Attorney-Client or Work Product Privileges. \_\_\_\_\_

- I. Have you ever visited any website (including any chat rooms) regarding Fosamax or any other bisphosphonates? Yes \_\_\_\_\_ No ☒

If "yes," identify all websites and chat rooms visited that you recall and the approximate dates of visit, excluding any such visits that are covered by the Attorney-Client or Work Product Privileges. \_\_\_\_\_

- J. Instructions or Information:

1. Did you receive any written or oral instructions or information about Fosamax before you took it? Yes \_\_\_\_\_ No ☒ Don't Recall \_\_\_\_\_

2. If "yes," please answer the following:

- When did you receive the instructions or information? \_\_\_\_\_
- From whom did you receive it? \_\_\_\_\_
- What written instructions or information did you receive? \_\_\_\_\_
- What oral instructions or information did you receive? \_\_\_\_\_



**IX. MONETARY LOSS CLAIMS**

- A. Have you paid or incurred any medical expenses that are related to any condition that you claim or believe was caused by your use of Fosamax and for which you seek recovery in the action you have filed?

Yes ☒ No ☐

If "yes," state the total amount of such expenses at this time: \$ Client does not recall at this time

- B. Has your insurer, or any other entity or person, paid or incurred any medical expenses that are related to any condition that you claim or believe was caused by your use of Fosamax and for which you seek recovery in the action you have filed?

Yes ☐ No ☐

If "yes," state the total amount of such expenses at this time: \$ Client does not recall at this time  
Please provide an itemized statement of the nature and amount of all damages you are claiming. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**X. WITNESSES**

Please identify all persons (not identified elsewhere in this questionnaire) who you believe possess information concerning your injury, your current medical condition, the medical condition for which you took Fosamax, and/or your claims in this case and for each, state their name, address, telephone number and a description of the information you believe they possess. Not Applicable  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**XI. DOCUMENTS AND THINGS**

Please indicate whether you or your attorney are in possession of the following documents by checking "Yes" or "No" where indicated and attach copies of the following documents to your response to this profile form. If you withhold a document or information otherwise discoverable by claiming that it is privileged or otherwise protected, you shall make any such claim expressly and describe the nature of the information or document not produced or disclosed in a manner that enables other parties to assess the applicability of the privilege or protection, in accordance with the requirements of Fed.R.Civ.P. 26(b)(5).

- A. For each health care practitioner who has examined you, treated you, or consulted with other health care practitioners regarding your medical or

dental condition within twelve (12) years of your first use of Fosamax to the present, produce an executed copy of the release form attached to this Plaintiff's Profile Form as Ex. A, authorizing Merck to obtain medical records from each health care practitioner.

- B. Produce an additional TEN ORIGINAL SIGNED copies of the release form attached as Ex. A, leaving blank the name to whom the release is directed, authorizing Merck to obtain medical records from each health care practitioner who later becomes known to Merck who has examined you, treated you, or consulted with other health care practitioners regarding your medical or dental condition at any time.
- C. For each hospital, clinic or any other facility at which you have been treated for any medical or dental condition within twelve (12) years of your first use of Fosamax to the present, produce an executed copy of the release form attached as Ex. A, authorizing Merck to obtain medical records from each such hospital, clinic or any other facility.
- D. Produce an additional TEN ORIGINAL SIGNED copies of the release form attached as Ex. A, leaving blank the name to whom the release is directed, authorizing Merck to obtain medical records from any hospital, clinic or any other facility that later becomes known to Merck and at which you have been treated for any medical or dental condition at any time.
- E. Has any health care practitioner examined you, treated you, or consulted with other health care practitioners regarding your medical, dental or mental condition at or in affiliation with a Veteran's Administration facility?  
Yes \_\_\_\_\_ No ☒

If your answer is YES, please produce an executed copy of the release form VA 10-5345 attached as Ex. B, authorizing Merck to obtain medical records from each health care practitioner.

- F. Has any psychologist, psychiatrist or other mental health care practitioner examined or treated you for any psychological, psychiatric, or emotional injuries, illnesses and/or conditions allegedly suffered as a result of your treatment with Fosamax? Yes \_\_\_\_\_ No ☒

If your answer is YES, please produce an executed copy of the release form Authorization for Release of Mental Health Records attached as Ex. C, authorizing Merck to obtain your mental health records, psychotherapy notes, and clinical information generated by any such mental health care practitioner.

- G. A copy of all medical records from any health care provider identified in any of your responses to the questions above. Yes ☒ No \_\_\_\_\_ *Still gathering medical records*
- H. All radiological or other imaging or recordings identified in any of your responses to the questions above. Yes \_\_\_\_\_ No \_\_\_\_\_
- I. If you have been the claimant or subject of any worker's compensation, Social Security or other disability proceeding, all documents relating to such proceeding. Yes \_\_\_\_\_ No \_\_\_\_\_

- J. Have you ever made a claim for Social Security benefits, disability insurance benefits, or workers' compensation benefits? Yes \_\_\_\_\_ No

If your answer if YES, please produce an executed copy of each applicable authorization (Form SSA-3288; Authorization for Release of Disability Insurance Records; and/or Authorization for Release of Workers' Compensation Records) attached as Ex. D, authorizing Merck to obtain all documents discussing, describing or memorializing your requests for Social Security, disability insurance, or workers' compensation benefits.

- K. If you claim you have suffered a loss of earnings or earning capacity, produce copies of your Federal and State income tax returns and related tax forms (such as W-2s, 1099's, etc.) evidencing all income for each of the years from ten (10) years prior to your injury to the present. Yes \_\_\_\_\_ No

- L. Do you claim you have suffered a loss of earnings or earning capacity? Yes \_\_\_\_\_ No

If your answer is YES: please produce executed copies of each of the authorizations (Form 4506 and Authorization for Release of Department of Revenue Records) attached as Ex. E, authorizing Merck to obtain your Federal and State income tax returns for each of the years from ten (10) years prior to your injury to the present.

- M. If your answer to Question L is YES, please also produce an executed copy of the authorization Form SSA 7050-F4 attached as Ex. F, authorizing Merck to obtain your earnings information from the Social Security Administration.

- N. If you claim you have suffered a loss of earnings or earning capacity, all documents relating to your employment at any time, including documents relating to attendance, leave of absences (whether for vacation, sick leave or other reasons), reported injuries, promotions and demotions, performance evaluations, reports of health examinations, job applications, and wages paid and/or earnings given (including W-2 forms), and all other pertinent documents, including any and all medical, psychological, or testing records or memoranda. Yes \_\_\_\_\_ No

- O. If your answer to Question L above is YES, for each of your employers identified in any of your responses to the questions above, please produce two executed copies of the release form Authorization for Release of Employment Records attached as Ex. G, permitting Merck to obtain your employment records, including W-2 forms.

- P. Have you ever served in the military? Yes \_\_\_\_\_ No

If your answer is YES, please produce an executed copy of Standard Form 180 attached as Ex. H, permitting Merck to obtain your military personnel, service, and health records.

- Q. Copies of all documents from any healthcare provider (as defined above) or others discussing, describing, relating to, or memorializing your treatment with Fosamax or to any condition you claim is related to the use of Fosamax. Yes ☐ No ☐
- R. For each insurance company or other organization that has insured you from twelve (12) years prior to your first use of Fosamax to the present, produce an executed copy of the authorization, attached as Ex. I, authorizing Merck to obtain all insurance records from each such company.
- S. All documents constituting, concerning or relating to product use instructions, product warnings, package inserts, handouts or other materials distributed with or provided to you in connection with your use of Fosamax. Yes ☐ No ☐
- T. Copies of advertisements, written or Internet materials or promotions for Fosamax which you saw prior to or during your use of the medication. Yes ☐ No ☒
- U. Copies of all websites you visited regarding Fosamax or any other bisphosphonates, your injuries and/or this lawsuit, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒
- V. Copies of transcripts of Internet chat room discussions in which you participated regarding Fosamax, any other bisphosphonates, your injuries and/or this lawsuit, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒
- W. Copies of email relating to Fosamax, any other bisphosphonates, your injuries and/or this lawsuit, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒
- X. All documents relating to Fosamax or any alleged health risks or hazards related to these drugs in your possession at or before the time of the injury alleged in your Complaint. Yes ☒ No ☐
- Y. All documents you (and not your lawyer) obtained directly or indirectly from Merck. Yes ☐ No ☒
- Z. All diaries, calendars or any other writings or recordings made by you, or by any other person, describing, discussing, explaining or referring to the injuries, damages, or causes of action alleged by you in the Complaint, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒
- AA. All diaries, calendars or any other writings or recordings made by you, or by any other person, describing, discussing, explaining or referring to the underlying illness or disease for which you received Fosamax, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒

- BB. Copies of all documents you (and not your attorneys) obtained from any source related to Fosamax or to the alleged effects of such medications, not including those items covered by the Attorney-Client or work Product Privileges.  
Yes \_\_\_ No \_\_\_
- CC. If you claim any loss from medical expenses, copies of all bills from any physician, hospital, pharmacy or other health care provider.  
Yes \_\_\_ No \_\_\_
- DD. Decedent's death certificate (if applicable).  
Yes \_\_\_ No \_\_\_ Not applicable ☒

## XII. LIST OF MEDICAL PROVIDERS AND OTHER SOURCES OF INFORMATION

*Identify the following:*

A. Your current family and/or primary care physician:

Name	Address	Specialty	Approximate Dates of Treatment
Dra. Gladys Ortiz	Calle Ruiz Rivera 544 Cabo Rojo, PR 00683	Internal Medicine	August 1996 - Present

B. Identify each of your *other* primary care physicians for the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Specialty	Approximate Dates of Treatment
	N/A		

- C. Each hospital, clinic, or healthcare facility where you have received inpatient treatment or been admitted as a patient during the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Admission Dates	Reason for Admission
Hospital Parag	15 Basora St. Mayaguez, PR 00681	Over 30 yrs ago	Surgery in her gall bladder
Balkavista Hospital	Carretera 349, K.M. 2.7 Mayaguez, PR 00680	Over 18 yrs ago	Surgery in uterus

- D. Each hospital, clinic, or healthcare facility where you have received outpatient treatment (including treatment in an emergency room) during the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Treatment Dates	Reason for Treatment
	N/A		

- E. Identify each health care provider who has ever seen or treated you for osteoporosis or the underlying illness for which you took Fosamax.

Name	Address	Specialty	Approximate Dates of Treatment
Dr. Blas Ego Ortiz	Calle Ruiz Rivera #44, Cabo Rojo PR 00623	Primary Care Physician	August 1996 - Present
Dr. Tito Rivera	Calle Ladrera Cabo Rojo PR 00623	General Medicine	2004 - present

- F. Each dentist, orthodontist, periodontist, oral and maxillofacial surgeons or other healthcare provider involved in providing dental care or treatment who you have ever seen or from whom you have ever received treatment.

Name	Address	Specialty	Approximate Dates of Treatment
Rosa Garcia	Centro Profesional Boninau Cabo Rojo, PR 00623	Dentist	11/20/2000 - Present
Jose Wisniewski	Patnologia Oral & Maxillofacial Del Oeste	Orthodontist / Maxillofacial	02-02-2006
	P.O. Box 8053 Marina Sta Mayaguez, PR 00681		



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- G. Identify any other healthcare provider by whom you have been seen or from whom you have received treatment for any reason during the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Specialty	Approximate Dates of Treatment
	N/A		

- H. If you are claiming any psychological or emotional damages, identify each psychiatrist, psychologist, mental health counselor, therapist and/or social worker from whom you have received treatment or with whom you have consulted regarding your health during the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Specialty	Approximate Dates of Treatment
	N/A		

- I. Each pharmacy that has dispensed medication to you in the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address
Farmacia Trizany	calle Barbosa #38, Cabo Rojo PR 00623